

## Personal Information

Please complete in addition to our Business Application / Business Terms for business partners, spouses, children, etc

### Personal Information

Client Name Mr / Mrs / Miss / Ms \_\_\_\_\_  
Residential Address \_\_\_\_\_  
Postal Address (if different to above) \_\_\_\_\_  
Business Phone \_\_\_\_\_ Home Phone \_\_\_\_\_  
Mobile Phone \_\_\_\_\_ Email Address \_\_\_\_\_  
Birthday \_\_\_\_\_ IRD Number \_\_\_\_\_

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Client Name Mr / Mrs / Miss / Ms \_\_\_\_\_  
Residential Address \_\_\_\_\_  
Postal Address (if different to above) \_\_\_\_\_  
Business Phone \_\_\_\_\_ Home Phone \_\_\_\_\_  
Mobile Phone \_\_\_\_\_ Email Address \_\_\_\_\_  
Birthday \_\_\_\_\_ IRD Number \_\_\_\_\_

### Dependent Children

Childs Name	Date of Birth	IRD Number
_____	_____	_____
_____	_____	_____
_____	_____	_____

### Previous Accountant (if any)

Previous Accountant \_\_\_\_\_  
Address \_\_\_\_\_

### Authority to Act

I/we authorise Gilbert Accountants Limited to:

Link all tax types (except child support) until further notice.

Obtain information from Inland Revenue about all tax types (except child support). This includes obtaining information through all Inland Revenue media and communication channels.

Obtain financial information from any bank or financial institution that is necessary for the completion of my/our annual financial accounts

Signed \_\_\_\_\_ Name \_\_\_\_\_

Date \_\_\_\_\_

### Other Information

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_